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CCT FORTIS HOLDINGS LIMITED
(中 建 富 通 集 團 有 限 公 司)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00138)

**SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF
THE CONNECTED TRANSACTION IN RELATION TO THE AMENDMENTS
TO THE 2025 CONVERTIBLE BONDS DUE 2025**

References are made to the announcements (the “**Announcements**”) of CCT Fortis Holdings Limited (the “**Company**”) dated 2 January 2026, 9 February 2026 and 25 February 2025, respectively, and the circular (the “**Circular**”) dated 9 February 2026 in relation to, among others, the connected transaction in relation to the amendments to the 2025 Convertible Bonds due 2025. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular.

As set out in the announcement of the Company dated 25 February 2026, as more than 50% of the votes from the Independent Shareholders were cast against the ordinary resolution proposed at the SGM in relation to the Deed of Amendment, such ordinary resolution was not passed as an ordinary resolution of the Company. Therefore, the conditions of the Deed of Amendment have not been satisfied and the Deed of Amendment shall cease and terminate and the Amendments will not take effect.

The Board would like to provide the Shareholders and the potential investors with the following supplementary information in light of the 2025 Convertible Bonds having become due on 31 December 2025 as the Amendments were voted down at the SGM held on 25 February 2026:

The Company is actively exploring alternative funding arrangements with a view to meeting its obligations under the 2025 Convertible Bonds, which includes (i) new debt financing and additional bank borrowings; (ii) other fund-raising activities such as placing of new shares and rights issue; and (iii) disposal of certain assets of the Group to generate additional cash inflows, for the purpose of securing sufficient resources for the repayment of the principal amount of and interest accrued on the 2025 Convertible Bonds in an orderly manner.

Concurrently, the Company is in discussion with the bondholders of the 2025 Convertible Bonds with a view to securing undertakings from the bondholders not to demand for the repayment of the principal amount of and interest accrued on the 2025 Convertible Bonds for a period of exceeding one year. Such undertakings would enable the Company to classify the 2025 Convertible Bonds and interests as a long-term liability and thereby avoid any immediate impact on the current liquidity.

The Company will publish further announcements for updates regarding the above measures as and when appropriate.

By order of the Board
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 12 March 2026

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.